

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*<sup>1</sup>

Debtors.

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Chapter 11

Case No. 22-90273 (MI)

(Jointly Administered)

**Ref. Docket Nos. 580-585, 587 & 588**

**AFFIDAVIT OF SERVICE**

STATE OF CONNECTICUT)

) ss.:

COUNTY OF MIDDLESEX )

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I caused to be served the:
  - a. “Fee Statement of Portage Point Partners, LLC for Compensation for Services and Reimbursement of Expenses as Financial Advisor for the Debtors and Debtors-in-Possession, for the Period From September 23, 2022, to October 31, 2022,” dated November 25, 2022 [Docket No. 580], (the “PPP Fee Statement”),
  - b. “Notice of Continuation of Hearing Regarding Solicitation Procedures Motion,” dated November 25, 2022 [Docket No. 581], (the “Hearing Notice”),
  - c. “Notice of Successful Bidder for JV Assets,” dated November 25, 2022 [Docket No. 582], (the “Successful Bidder Notice”),

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

- d. “Notice of Proposed Order (I) Approving the Sale of Certain Assets of Compute North Member LLC to US Data King Mountain LLC Free and Clear of Certain Liens, Claims, and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts in Connection Therewith, and (III) Granting Related Relief (U.S. Data Group, Inc.),” dated November 25, 2022 [Docket No. 583], (the “Proposed Sale Order”),
- e. “Declaration of Ryan Hamilton in Support of Entry of an Order (I) Approving the Sale of Certain of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts in Connection Therewith, and (III) Granting Related Relief,” dated November 25, 2022 [Docket No. 584], (the “Hamilton Declaration”),
- f. “Declaration of Drake Harvey in Support of Entry of an Order (I) Approving the Sale of Certain of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts in Connection Therewith, and (III) Granting Related Relief,” dated November 25, 2022 [Docket No. 585], (the “Harvey Declaration”),
- g. “Witness and Exhibit List for November 29, 2022 Hearing,” dated November 28, 2022 [Docket No. 587], (the “Witness List”), and
- h. “Agenda for Hearing on Motions Scheduled for November 29, 2022 at 1:30 P.M. (Prevailing Central Time), Before Judge Isgur at the United States Bankruptcy Court for the Southern District of Texas, at Courtroom 404, 515 Rusk Street, Houston, Texas 77002,” dated November 28, 2022 [Docket No. 588], (the “Agenda”),

by causing true and correct copies of the:

- i. Successful Bidder Notice, Proposed Sale Order, Hamilton Declaration, Harvey Declaration, Witness List, and Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail, on November 28, 2022, to those parties listed on the annexed Exhibit A,
- ii. Hearing Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail, on November 25, 2022, to those parties listed on the annexed Exhibit B,
- iii. Hearing Notice, Successful Bidder Notice, Proposed Sale Order, Hamilton Declaration, Harvey Declaration to be delivered via electronic mail, on November 25, 2022, to those parties listed on the annexed Exhibit C,
- iv. Witness List and Agenda to be delivered via electronic mail, on November 28, 2022, to those parties listed on the annexed Exhibit C, and

- v. PPP Fee Statement to be delivered via electronic mail, on November 28, 2022, to those parties listed on the annexed Exhibit D.
- 3. The envelope utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler  
Angharad Bowdler

Sworn to before me this  
28<sup>th</sup> day of November, 2022

/s/ Amy E. Lewis

Notary Public, State of Connecticut  
Acct. No. 100624  
Commission Expires: 8/31/2027

## **EXHIBIT A**

<b>Claim Name</b>	<b>Address Information</b>
ANDREWS MYERS, P.C.	(COUNSEL TO SPHERE 3D CORP.) ATTN: T. JOSH JUDD 1885 SAINT JAMES PLACE, 15TH FLOOR HOUSTON TX 77056
ARENTFOX SCHIFF LLP	(COUNSEL TO CN BORROWER LLC, CN WOLF HOLLOW LLC, AND COMPUTE NORTH NE05 LLC); ATTN: JEFFREY R. GLEITY; ALLISON H. WEISS; & MATTHEW R. BENTLEY; 1301 AVENUE OF THE AMERICAS, 42ND FLOOR NEW YORK NY 10019
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
AXLE LOGISTICS	BEN SHUSTER 835 N CENTRAL STREET KNOXVILLE TN 37917
BARRON & NEWBURGER, P.C.	(COUNSEL FOR TESLAWATT) ATTN STEPHEN W. SATHER 7320 N. MOPAC EXPRESSWAY, SUITE 400 AUSTIN TX 78731
BENESCH, FRIEDLANDER, COPLAN & ARONOFF LLP	(COUNSEL TO AXLE LOGISTICS, LLC) ATTN: KEVIN M. CAPUZZI, ESQ. 1313 N. MARKET STREET, SUITE 1201 WILMINGTON DE 19801
BERG HILL GREENLEAF RUSCITTI LLP	(COUNSEL TO RK MISSION CRITICAL, LLC) ATTN: PATRICK M. HAINES 1712 PEARL STREET BOULDER CO 80302
BONDS ELLIS EPPICH SCHAFER JONES LLP	COUNSEL FOR U.S. BITCOIN CORP. ATTN: KEN GREEN & AARON GUERRERO 950 ECHO LANE, SUITE 120 HOUSTON TX 77024
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
BROWN RUDNICK LLP	COUNSEL TO U.S. BITCOIN CORP. ATTN: ROBERT J. STARK & ANDREW M. CARTY SEVEN TIMES SQUARE NEW YORK NY 10036
CARRINGTON, COLEMAN, SLOMAN & BLUMENTHAL, LLP	(COUNSEL TO BOOTSTRAP ENERGY LLC) ATTN: MARK A. CASTILLO & ROBERT C. ROWE 901 MAIN ST., STE. 5500 DALLAS TX 75202
CHAMBERLAIN HRDLICKA	COUNSEL TO POWER ASSET RECOVERY CORPORATION ATTN: JARROD B. MARTIN 1200 SMITH STREET, SUITE 1400 HOUSTON TX 77002
CIRCUIT BREAKER GUYS LLC	STEVE WEIDNER 4740 E 2ND ST UNIT C21 BENECIA CA 94510
CITY OF BIG SPRING, TX	ARICKA GROVE 310 NOLAN STREET BIG SPRING TX 79720
COKINOS/YOUNG	(COUNSEL TO MP2 ENERGY TEXAS LLC D/B/A SHELL ENERGY SOLUTIONS); ATTN: CRAIG E. POWER & MARIA M. BARTLETT; FOUR HOUSTON CENTER 1221 LAMAR ST., 16TH FLOOR HOUSTON TX 77010-3039
COMMONWEALTH ELECTRIC COMPANY OF	KELLI BIRKEL THE MIDWEST 472 26TH AVENUE COLUMBUS NE 68601
CORTALENT, LLC	ALISON PYE 7801 EAST BUSH LAKE ROAD SUITE 100 MINNEAPOLIS MN 55439
DCRBN VENTURES DEVELOPMENT & ACQUISITION, LLC	ATTN: GREGORY IRWIN 700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ECHO SEARCH GROUP	AMIT BHATIA 1660 HIGHWAY 100 SOUTH, SUITE 510 ST LOUIS PARK MN 55416
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
FLEXENTIAL CORP	ATTN MARK LEYDA 600 FOREST POINT CIRCLE, STE 100 CHARLOTTE NC 28273
FLEXENTIAL CORP.	MARK LEYDA 600 FOREST POINT CIRCLE SUITE 100 CHARLOTTE NC 28273
FOUNDRY DIGITAL LLC	ATTN: MIKE COLYER 1100 PITTSFORD VICTOR ROAD PITTSFORD NY 14534
FOUNDRY DIGITAL LLC	LICIA BARRA 350 EAST AVE SUITE 201 ROCHESTER NY 14604
FREUDENBERG FILTRATION TECHNOLOGIES L.P.	COLETT GAGNON 2975 PEMBROKE ROAD HOPKINSVILLE KY 42240
FROST BROWN TODD LLC	(COUNSEL TO GEM MINING 1, LLC) ATTN: A.J. WEBB ESQ. 3300 GREAT AMERICAN TOWER, 301 EAST FOURTH ST. CINCINNATI OH 45202
GALLOWAY, JOHNSON, TOMPKINS, BURR & SMITH, A PLC	COUNSEL TO KONZA MINING FUND I, LP ATTN: BRANCH M. SHEPPARD 1301 MCKINNEY DRIVE, SUITE 1400 HOUSTON TX 77010
GARTNER, INC.	SPENCER HOCKERT 13200 PAUL J DOHERTY PARKWAY FT MYERS FL 33913
GENERATE LENDING, LLC	C/O GENERATE CAPITAL, PBC ATTN: LOAN OPERATIONS 461 5TH AVENUE, 8TH FLOOR NEW YORK NY 10017
GENERATE LENDING, LLC	555 DE HARO STREET, SUITE 300 SAN FRANCISCO CA 94107
GROWTH OPERATORS, LLC	ATTN STEPHANIE WELLS 800 LASALLE AVE, STE 1620 MINNEAPOLIS MN 55402
HAYNES AND BOONE LLP	(COUNSEL TO TZ CAPITAL HOLDINGS LLC) ATTN: STEPHEN M. PEZANOSKY 301 COMMERCE STREET, STE. 2600 FORT WORTH TX 76102

Claim Name	Address Information
HAYNES AND BOONE, LLP	(COUNSEL TO TZ CAPITAL HOLDINGS LLC) ATTN: DAVID TRAUSCH 1221 MCKINNEY STREET, STE. 4000 HOUSTON TX 77010
HMB LEGAL COUNSEL	(COUNSEL TO FOUNDRY DIGITAL LLC) ATTN: ATI P. KHATRI 500 WEST MADISON, SUITE 3700 CHICAGO IL 60661
HOFFMAN & SAWERIS, P.C.	(COUNSEL FOR VERIBI LLC) ATTN MATTHEW HOFFMAN 2777 ALLEN PARKWAY, SUITE 1000 HOUSTON TX 77019
HUBSPOT, INC.	CHIEF FINANCIAL OFFICER 25 FIRST STREET CAMBRIDGE MA 02141
HUNTON ANDREWS KURTH LLP	(COUNSEL TO GENERATE LENDING, LLC & GC DATA CENTER EQUITY HOLDINGS, LLC); ATTN: JOSEPH W. BUONI, TIMOTHY A. DAVIDSON II, PHILIP M. GUFFY; 600 TRAVIS STREET, STE. 4200 HOUSTON TX 77002
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
KIRKLAND & ELLIS LLP/INT'L LLP	(COUNSEL TO GENERATE LENDING, LLC & GC DATA CENTER EQUITY HOLDINGS, LLC) ATTN: CHRISTOPHER MARCUS, P.C. & ELIZABETH HELEN JONES; 601 LEXINGTON AVENUE NEW YORK NY 10022
KIRKLAND & ELLIS LLP/INT'L LLP	(COUNSEL TO GENERATE LENDING & GC DATA CENTER EQUITY HOLDINGS, LLC); ATTN: ANNA G. ROTMAN, P.C. 609 MAIN STREET HOUSTON TX 77002
KOCH FILTER CORPORATION	GILBERT FREDERICK 8401 AIR COMMERCE DR LOUISVILLE KY 40119
KOHO CONSULTING	MARC DOUCETTE 6030 PRINTERY STREET SUITE 103 TAMPA FL 33616
MADEL PA	AMITYBEINER 800 HENNEPIN AVENUE MINNEAPOLIS MN 55403
MARATHON DIGITAL HOLDINGS, INC.	FRED THIEL 1180 NORTH TOWN CENTER DRIVE SUITE 100 LAS VEGAS NV 89144
MARATHON DIGITAL HOLDINGS, INC.	ATTN: NORA MARCKWORDT 1180 NORTH TOWN CENTER DRIVE SUITE 100 LAS VEGAS NV 89144
MAYER BROWN LLP	(COUNSEL TO SUNBELT) ATTN: BRANDON F. RENKEN, CHARLES S. KELLEY ANDREW ELKHOURY 700 LOUISIANA ST., SUITE 3400 HOUSTON TX 77002
MAYER, LLP	ATTN: LORI A. HOOD 2900 NORTH LOOP WEST, SUITE 500 HOUSTON TX 77092
MCDERMOTT WILL & EMERY LLP	(COUNSEL TO THE COMMITTEE) ATTN: KRISTIN K. GOING, DARREN AZMAN STACY A. LUTKUS & NATALIE ROWLES ONE VANDERBILT AVENUE NEW YORK NY 10017-5404
MCDERMOTT WILL & EMERY LLP	(COUNSEL TO THE COMMITTEE) ATTN: CHARLES R. GIBBS 2501 NORTH HARWOOD STREET, SUITE 1900 DALLAS TX 75201-1664
MCGUIREWOODS LLP	COUNSEL TO CONSTELLATION AFFILIATES ATTN: MARK E. FREEDLANDER TOWER TWO-SIXTY 260 FORBES AVE., SUITE 1800 PITTSBURGH PA 15222
MCGUIREWOODS LLP	COUNSEL TO CONSTELLATION AFFILIATES ATTN: ANDREW C. PAPA TEXAS TOWER 845 TEXAS AVE., 24TH FLOOR HOUSTON TX 77002
MERCURIA ENERGY AMERICA, LLC	ATTENTION: LEGAL DEPARTMENT 20 E. GREENWAY PLAZA, SUITE 650 HOUSTON TX 77046
MERITUS RECRUITING GROUP LLC	THOMAS WILLIAMS 10319 LYNBROOK HOLLOW DR HOUSTON TX 77042
MILBANK LLP	(COUNSEL TO FOUNDRY DIGITAL LLC) ABHILASH M. RAVAL, ESQ., ERIC K. STODOLA, ESQ. EDWARD R. LINDEN, ESQ. 55 HUDSON YARDS NEW YORK NY 10001-2163
MINNESOTA ATTORNEY GENERAL	ATTN KEITH ELLISON 445 MINNESOTA STREET SUITE 1400 ST. PAUL MN 55101-2131
MP2 ENERGY TEXAS LLC	MARSHA PIERCE D/B/A SHELL ENERGY SOLUTIONS TX PO BOX 733560 DALLAS TX 75373-3560
MP2 ENERGY TEXAS LLC	MARSHA PIERCE D/B/A SHELL ENERGY SOLUTIONS TX 21 WATERWAY AVE, STE 450 THE WOODLANDS TX 77380
MUNSCH HARDT KOPF & HARR, P.C.	(COUNSEL TO ATLAS TECHNOLOGY GROUP LLC) ATTN: JOHN D. CORNWELL 700 MILAM ST., STE. 800 HOUSTON TX 77002-2806
MUNSCH HARDT KOPF & HARR, P.C.	(COUNSEL TO ATLAS TECHNOLOGY GROUP LLC) ATTN: JAY H. ONG 1717 WEST 6TH ST., STE. 250 AUSTIN TX 78703-4777
MVP LOGISTICS LLC	RACHEL WILLIAMS 10205 10TH AVE N SUITE A PLYMOUTH MN 55441
NBTC LIMITED	ANASTASIA/GEORGE ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI 1001 HONG KONG
NEBRASKA ATTORNEY GENERAL	ATTN DOUG PETERSON 2115 STATE CAPITOL LINCOLN NE 68509

Claim Name	Address Information
NEW YORK STATE ATTORNEY GENERAL	ATTN LETITIA JAMES THE CAPITOL ALBANY NY 12224-0341
NEXTERA ENERGY RESOURCES, LLC	ATTN: VICE PRESIDENT & GENERAL COUNSEL GREGORY IRWIN 700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
OFFICE OF THE UNITED STATES TRUSTEE	515 RUSK ST, STE 3516 HOUSTON TX 77002
OKIN ADAMS BARTLETT CURRY LLP	(COUNSEL TO CN BORROWER LLC, CN WOLF HOLLOW LLC AND COMPUTE NORTH NE05 LLC); ATTN: MATTHEW S. OKIN, RYAN A. O'CONNOR; 1113 VINE ST., STE. 240 HOUSTON TX 77002
PERDUE, BRANDON, FIELDER, COLLINS & MOTT, LLP	(COUNSEL TO HOWARD COUNTY APPRAISAL DISTRICT) ATTN: LAURA J. MONROE P.O. BOX 817 LUBBOCK TX 79408
PORTER HEDGES LLP	COUNSEL TO FOUNDRY DIGITAL ATTN: JOHN F. HIGGINS, M. SHANE JOHNSON MEGAN N. YOUNG-JOHN 1000 MAIN STREET, 36TH FLOOR HOUSTON TX 77002
PROSEK LLC	THOMAS PETRULLO 105 MADISON AVE FLOOR 7 NEW YORK NY 10016
PRYOR CASHMAN LLP	(COUNSEL TO SPHERE 3D) ATTN: SETH H. LIEBERMAN & MATTHEW SILVERMAN 7 TIMES SQUARE, 40TH FLOOR NEW YORK NY 10036-6596
QUINN EMANUEL URQUHART & SULLIVAN, LLP	ATTN: PATRICIA B. TOMASCO 711 LOUISIANA, SUITE 500 HOUSTON TX 77002
RAND WORLDWIDE INC.	AUSTIN SOBOLEWSKI 11201 DOLFIELD BOULEVARD SUITE 112 OWINGS MILLS MD 21117
RECRUITERS OF MINNESOTA	KELLY HOGAN 6110 BLUE CIRCLE DR, SUITE 280 MINNETONKA MN 55343
SCHULTE ROTH & ZABEL LLP	COUNSEL TO FOUNDRY DIGITAL ATTN: KRISTINE G. MANOUKIAN & PETER J. AMEND 919 THIRD AVENUE NEW YORK NY 10022
SEC HEADQUARTERS	100 F STREET, NE WASHINGTON DC 20549
SECURITIES AND EXCHANGE COMMISSION	FORT WORTH REGIONAL OFFICE ATTN SHAMOIL SHIPCHANDLER, REG DIR 801 CHERRY ST, STE 1900, UNIT 18 FORT WORTH TX 76102
SOUTH DAKOTA ATTORNEY GENERAL	ATTN MARK VARGO 1302 E HWY 14 SUITE 1 PIERRE SD 57501-8501
SPECTRUM SEARCH PARTNERS, LLC	ATTN TOM SHAHNAZARIAN 4643 SOUTH ULSTER, STE 1420 DENVER CO 80237
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
SUNBELT SOLOMON SERVICES, LLC	BILL SPARKS JR. 1922 S. MLK JR. DRIVE TEMPLE TX 76504
TEXAS STATE SECURITIES BOARD	THOMAS JEFFERSON RUSK STATE OFFICE BUILDING 208 E 10TH ST AUSTIN TX 78701
THE FINMAN LAW FIRM PLLC	COUNSEL TO RANGER ATTN: TZVI A. FINMAN 10101 FONDREN ROAD, SUITE 575 HOUSTON TX 77096
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
TZ CAPITAL HOLDINGS, LLC	700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
TZRC MINING LLC	16192 COASTAL HWY LEWES DE 19958
URBAN SOLUTION GROUP	CHIEF FINANCIAL OFFICER 4230 ELATI ST DENVER CO 80216
US ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF TEXAS ATTN RICHARD A KINCHELOE 1000 LOUISIANA, STE 2300 HOUSTON TX 77002
US BITCOIN CORPORATION	JOEL BLOCK 1221 BRICKELL AVE STE 900 MIAMI FL 33131
WEIL, GOTSHAL & MANGES LLP	(COUNSEL TO MARATHON) ATTN: GARY HOLTZER, JESSICA LIOU ALEXANDER P. COHEN 767 FIFTH AVENUE NEW YORK NY 10153
WEIL, GOTSHAL & MANGES LLP	(COUNSEL TO MARATHON) ATTN: ALFREDO R. PEREZ 700 LOUISIANA STREET, SUITE 1700 HOUSTON TX 77002
WESTWOOD PROFESSIONAL SERVICES	DAVID WIRT 12701 WHITEWATER DRIVE SUITE 300 MINNETONKA MN 55343
WESTWOOD PROFESSIONAL SERVICES	DAVID WIRT PO BOX 856650 MINNEAPOLIS MN 55485

**Total Creditor count 96**

COMPUTE NORTH HOLDINGS, INC., *et al.* - Case No. 22-90273 (MI)

Additional Overnight Parties

TZRC KING MOUNTAIN LLC  
8899 HWY 385  
NORTH CRANE, TX 79762

TZRC KING MOUNTAIN LLC  
D/B/A VERIZON WIRELESS  
ONE VERIZON WAY, MS 4AW100  
BASKING RIDGE, NJ 07920

TZRC KING MOUNTAIN LLC  
ATTN DRAKE HARVEY  
7575 CORPORATE WAY  
EDEN PRAIRIE, MN 55322

TZRC KING MOUNTAIN LLC  
ATTN GENERAL COUNSEL  
7575 CORPORATE WAY  
EDEN PRAIRIE, MN 55344

TZRC KING MOUNTAIN LLC  
ATTN GREGORY IRWIN  
700 UNIVERSE BLVD  
JUNO BEACH, FL 33408

TZRC KING MOUNTAIN LLC  
ATTN GEN COUNSEL  
7575 CORPORATE WAY  
EDEN PRAIRIE, MN 55344



## **EXHIBIT B**

Claim Name	Address Information
ANDREWS MYERS, P.C.	(COUNSEL TO SPHERE 3D CORP.) ATTN: T. JOSH JUDD 1885 SAINT JAMES PLACE, 15TH FLOOR HOUSTON TX 77056
ARENTFOX SCHIFF LLP	(COUNSEL TO CN BORROWER LLC, CN WOLF HOLLOW LLC, AND COMPUTE NORTH NE05 LLC); ATTN: JEFFREY R. GLEITY; ALLISON H. WEISS; & MATTHEW R. BENTLEY; 1301 AVENUE OF THE AMERICAS, 42ND FLOOR NEW YORK NY 10019
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
AXLE LOGISTICS	BEN SHUSTER 835 N CENTRAL STREET KNOXVILLE TN 37917
BARRON & NEWBURGER, P.C.	(COUNSEL FOR TESLA WATT) ATTN STEPHEN W. SATHER 7320 N. MOPAC EXPRESSWAY, SUITE 400 AUSTIN TX 78731
BENESCH, FRIEDLANDER, COPLAN & ARONOFF LLP	(COUNSEL TO AXLE LOGISTICS, LLC) ATTN: KEVIN M. CAPUZZI, ESQ. 1313 N. MARKET STREET, SUITE 1201 WILMINGTON DE 19801
BERG HILL GREENLEAF RUSCITTI LLP	(COUNSEL TO RK MISSION CRITICAL, LLC) ATTN: PATRICK M. HAINES 1712 PEARL STREET BOULDER CO 80302
BONDS ELLIS EPPICH SCHAFFER JONES LLP	COUNSEL FOR U.S. BITCOIN CORP. ATTN: KEN GREEN & AARON GUERRERO 950 ECHO LANE, SUITE 120 HOUSTON TX 77024
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
BROWN RUDNICK LLP	COUNSEL TO U.S. BITCOIN CORP. ATTN: ROBERT J. STARK & ANDREW M. CARTY SEVEN TIMES SQUARE NEW YORK NY 10036
CARRINGTON, COLEMAN, SLOMAN & BLUMENTHAL, LLP	(COUNSEL TO BOOTSTRAP ENERGY LLC) ATTN: MARK A. CASTILLO & ROBERT C. ROWE 901 MAIN ST., STE. 5500 DALLAS TX 75202
CHAMBERLAIN HRDLICKA	COUNSEL TO POWER ASSET RECOVERY CORPORATION ATTN: JARROD B. MARTIN 1200 SMITH STREET, SUITE 1400 HOUSTON TX 77002
CIRCUIT BREAKER GUYS LLC	STEVE WEIDNER 4740 E 2ND ST UNIT C21 BENECIA CA 94510
CITY OF BIG SPRING, TX	ARICKA GROVE 310 NOLAN STREET BIG SPRING TX 79720
COKINOS/YOUNG	(COUNSEL TO MP2 ENERGY TEXAS LLC D/B/A SHELL ENERGY SOLUTIONS); ATTN: CRAIG E. POWER & MARIA M. BARTLETT; FOUR HOUSTON CENTER 1221 LAMAR ST., 16TH FLOOR HOUSTON TX 77010-3039
COMMONWEALTH ELECTRIC COMPANY OF	KELLI BIRKEL THE MIDWEST 472 26TH AVENUE COLUMBUS NE 68601
CORTALENT, LLC	ALISON PYE 7801 EAST BUSH LAKE ROAD SUITE 100 MINNEAPOLIS MN 55439
DCRBN VENTURES DEVELOPMENT & ACQUISITION, LLC	ATTN: GREGORY IRWIN 700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ECHO SEARCH GROUP	AMIT BHATIA 1660 HIGHWAY 100 SOUTH, SUITE 510 ST LOUIS PARK MN 55416
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
FLEXENTIAL CORP	ATTN MARK LEYDA 600 FOREST POINT CIRCLE, STE 100 CHARLOTTE NC 28273
FLEXENTIAL CORP.	MARK LEYDA 600 FOREST POINT CIRCLE SUITE 100 CHARLOTTE NC 28273
FOUNDRY DIGITAL LLC	ATTN: MIKE COLYER 1100 PITTSFORD VICTOR ROAD PITTSFORD NY 14534
FOUNDRY DIGITAL LLC	LICIA BARRA 350 EAST AVE SUITE 201 ROCHESTER NY 14604
FREUDENBERG FILTRATION TECHNOLOGIES L.P.	COLETT GAGNON 2975 PEMBROKE ROAD HOPKINSVILLE KY 42240
FROST BROWN TODD LLC	(COUNSEL TO GEM MINING 1, LLC) ATTN: A.J. WEBB ESQ. 3300 GREAT AMERICAN TOWER, 301 EAST FOURTH ST. CINCINNATI OH 45202
GALLOWAY, JOHNSON, TOMPKINS, BURR & SMITH, A PLC	COUNSEL TO KONZA MINING FUND I, LP ATTN: BRANCH M. SHEPPARD 1301 MCKINNEY DRIVE, SUITE 1400 HOUSTON TX 77010
GARTNER, INC.	SPENCER HOCKERT 13200 PAUL J DOHERTY PARKWAY FT MYERS FL 33913
GENERATE LENDING, LLC	C/O GENERATE CAPITAL, PBC ATTN: LOAN OPERATIONS 461 5TH AVENUE, 8TH FLOOR NEW YORK NY 10017
GENERATE LENDING, LLC	555 DE HARO STREET, SUITE 300 SAN FRANCISCO CA 94107
GROWTH OPERATORS, LLC	ATTN STEPHANIE WELLS 800 LASALLE AVE, STE 1620 MINNEAPOLIS MN 55402
HAYNES AND BOONE LLP	(COUNSEL TO TZ CAPITAL HOLDINGS LLC) ATTN: STEPHEN M. PEZANOSKY 301 COMMERCE STREET, STE. 2600 FORT WORTH TX 76102

<b>Claim Name</b>	<b>Address Information</b>
HAYNES AND BOONE, LLP	(COUNSEL TO TZ CAPITAL HOLDINGS LLC) ATTN: DAVID TRAUSCH 1221 MCKINNEY STREET, STE. 4000 HOUSTON TX 77010
HMB LEGAL COUNSEL	(COUNSEL TO FOUNDRY DIGITAL LLC) ATTN: ATI P. KHATRI 500 WEST MADISON, SUITE 3700 CHICAGO IL 60661
HOFFMAN & SAWERIS, P.C.	(COUNSEL FOR VERIBI LLC) ATTN MATTHEW HOFFMAN 2777 ALLEN PARKWAY, SUITE 1000 HOUSTON TX 77019
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